Ways to Give to the Delta Tau Nu Scholarship Fund

(Prepared by the DTN Scholarship Committee – August 31, 2016)

DTN has an aggressive donation goal of \$125,000 by our next meeting in June 2018, so anything that you contribute will go a long way to help us reach this target. Hopefully this summary will provide some additional ways for you to consider donating.

There are many ways to give to the DTN fund, and this list is intended to give you access to information on both the very simple as well as the more creative ways of giving.

- 1. Make a check payable to University of Dayton and in the memo section write in Delta Tau Nu Scholarship Fund and mail to the address below.
- 2. Go to the Delta Tau Nu website (www.deltataunu.com).
 - a. Click DTN Scholarship Fund.
 - b. Click "Click Here to Donate Now" and follow the instructions to give with a credit or debit card. It defaults to the DTN Scholarship Fund for you.
 - c. Click "Progress to Date" for updated info on the amount in the fund and our goal.
 - d. For additional giving options on our site, click "UD Planned Giving" and scroll down to "Planned Giving". This is an excellent page and gives you access to many giving methods and tools that most people are not aware of and how easily it can be done with a little forethought. It even has two-minute videos on most topics in very simple and easy to understand laymen's terms that makes these options very easy to understand to see if they may apply to you.
 - e. There are a number of ways listed (with great potential tax benefits as well):
 - i. Wills and Living Trusts
 - ii. Beneficiary Designations
 - iii. Charitable Gift Annuities
 - iv. Charitable Remainder and Lead Trusts
 - v. Real Estate
 - vi. Appreciated Securities
- 3. Not mentioned here is the outright gift of a life insurance policy. What you've paid into the policy at the time of the gift of the policy is tax deductible to you. Please check with you insurance agent and tax advisor to get all the details particular to your situation.
- 4. Finally, for any questions or clarifications please contact UD's Planned Giving Office at 937-229-4484 or <u>plannedgiving@udayton.edu</u> for additional information on making a gift to the Delta Tau Nu Scholarship Fund.

Since the scholarship is part of a 501(c)3 non-profit, contributions are tax-deductible (please consult with your tax advisor for more info). Below is some information taken from UD's Planned Giving site that your tax and financial advisors may want to know:

Legal Name: University of Dayton, an Ohio not-for-profit Corporation

Address: 300 College Park Dayton, OH 45469-7053

Federal Tax ID Number: 31-0536715